

**Information under Art. 25 , para. 1 of the SPV Act and Art. 41 , para. 2, item 5 of Ordinance № 2 on the prospectuses for public offering of securities and for disclosure of information by public companies and other issuers of securities
(for the first nine months of 2021)**

1. Under Art . 25 , para. 1 , item 1 of the SPV Act and under Art. 41 , para. 2, item 5 of Ordinance № 2, respectively under Art. 41, para. 1, item 7, letter “a” - Relative share of assets leased against wages not in relation to the total amount of securitized assets

As of 30.09.2021 Company had given up for management to subsidiary "Marina Cape Management " EOOD. real estate valued at 19 712 thousand BGN, which represent 62.99 % of the total amount of securitized assets .

2 . Under Art. 25 , para. 1, item 2 of the SPV Act and under Art. 41 , para. 2, item 5 of Ordinance № 2, respectively under Art. 41, para. 1, item 7, letter “b ” - Information for sale or purchase of a new asset at a value exceeding by 5 per cent the value of the securitized assets

No such circumstance occurred during the reporting period.

3 . Under Art. 41 , para . 2, item 5 of Ordinance № 2, respectively under Art. 41, para. 1, item 7, letter “c ” - Completed constructions, repairs and improvements of real estates

During the nine months of 2021, repair works and activities to eliminate irregularities were carried out in order to prepare the holiday complex "Marina Cape" for the summer season of the year. The repair works were performed by the subsidiary and service company Marina Cape Management EOOD.

4. Under Art. 41, para. 2, item 5 of Ordinance № 2, respectively under Art. 41, para. 1, item 7, letter “d” - Relative share of unpaid rents, lease and rent installments in relation to the total value of receivables arising from all lease, leasing and lease agreements concluded by the company

As of 30.09.2021 value of the receivables for the company, arising from contracts for management and maintenance concluded with the subsidiary "Marina Cape Management" EOOD are 6 849 thousand BGN. The company has not entered into other contracts for rental, leasing, management and support.

29.10.2021
Sofia

.....
/ Velichko Klingov - Executive Director /